



Sources: Bloomberg and Bahana TCW IM - Research

July 5, 2023

### Salam Investasi

IHSG menguat 0.29% (1.02% mom; -2.19% ytd) ke level 6,700.9. Penguatan indeks dipimpin oleh sektor Energy dan Basic Materia. Sedangkan dalam level saham, penguatan indeks dipimpin oleh BMRI (0.95%), MDKA (3.42%) dan UNTR (2.60%). Investor asing tercatat melakukan net jual sebesar USD -08.4 juta (USD 08.5 juta mtd; 1,099 juta ytd). Yield obligasi pemerintah 10 tahun turun -1 bps menjadi 6.20 (-6.2 mtd; -74.1 ytd). Rupiah terdepresiasi -0.09% ke level 15,008 /USD.  
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### Commodity Prices

	Last Price	%1d	%30d	%yoy	%ytd
Oil (USD/bbl)	76.3	(0.6)	(1.2)	(26.2)	(11.8)
Coal (USD/MT)	115.3	(2.3)	(4.8)	(68.9)	(39.2)
Nickel (USD/MT)	20,334.0	(0.4)	(3.6)	(9.4)	(32.0)
Gold (USD/OZ)	1,925.5	(0.1)	(1.9)	9.0	5.5
Tin (USD/MT)	28,100.0	0.0	8.5	4.7	13.5
CPO (USD/MT - CIF)	820.3	0.2	11.9	(8.9)	(8.3)

### Open Ended Fund Performance

Fund's Name	NAV	Return (%)			
		1D	30D	1YR	YTD
<b>Fixed Income</b>					
ABF IBI Fund	51,485.43	0.20	1.26	10.74	6.57
Bahana Obligasi Ganesha Kelas G	4,199.00	0.04	0.71	4.53	3.26
Bahana Obligasi Kehati Lestari Kelas G	2,735.71	0.36	1.35	10.02	6.12
Makara Prima Kelas G	3,159.98	0.16	0.89	6.19	4.27
Bahana MES Syariah Fund Kelas G	1,490.24	0.07	1.13	6.92	4.83
PTS Generasi Gemilang	1,419.85	0.07	1.37	5.82	4.95
<b>Equity</b>					
Bahana Primavera Plus	13,139.03	0.19	3.19	(5.98)	(4.80)
Bahana Dana Ekuitas Andalan Kelas G	4,804.94	(0.05)	3.10	8.00	(0.14)
Dana Ekuitas Prima	3,901.05	(0.13)	3.35	3.18	0.10
Bahana Trailblazer Fund	833.95	0.17	6.10	10.12	4.85
Bahana Primavera 99 Kelas S	1,275.78	(0.20)	2.07	11.14	3.84
Bahana Icon Syariah Kelas G	844.08	0.40	4.17	4.37	0.39
Bahana USD Global Sharia Equities	1.31	1.01	3.20	12.94	22.59
Bahana US Opportunities Sharia	0.87	0.79	3.80	11.72	8.86
<b>Mixed</b>					
Bahana Dana Infrastruktur	6,200.87	0.47	3.62	(2.99)	0.64
Bahana Quant Strategy	1,261.19	0.25	4.07	6.74	2.47
<b>Money Market</b>					
Bahana Dana Likuid	1,748.83	0.01	0.34	3.03	1.83
Bahana Likuid Syariah Kelas S	1,531.52	0.01	0.40	3.72	2.16
Bahana Likuid USD	0.9141	0.00	0.22	1.61	1.12
Bahana Likuid Plus	1,328.22	0.01	0.40	3.72	2.21
<b>ETF</b>					
Bahana Bisnis 27	602.49	(0.51)	1.62	17.17	4.98

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

4-Jul-23

### JCI Movers

Leaders	%	Laggards	%
BMRI	1.43	BBRI	(0.92)
UNTR	2.60	ASII	(0.74)
ADRO	2.99	CPIN	(2.27)
TOWR	2.33	MEGA	(0.80)
KLBF	1.26	AMRT	(0.38)

### Index Performance

Net Foreign Flow (US\$m)	1d	qtd	ytd	
Indonesian Equity	(8)	8	1,099	
Indonesian Bonds	286	1,267	4,983	
Index	Last Price	%1d	%ytd	%yoy
IHSG (Equity)	6681.75	0.29	(2.19)	(0.03)
IDX30 (Equity)	492.96	0.34	1.33	(2.90)
LQ45 (Equity)	948.74	0.30	1.53	(0.58)
ISSI (Equity)	200.01	0.41	(7.75)	1.96
BINDO (Bonds)	296.63	0.41	11.19	11.76
HSI (HK)	19415.68	(1.34)	(3.16)	(12.34)
SHCOMP (CH)	3245.35	(0.51)	4.51	(5.15)
NIKKEI (JP)	33422.52	(0.31)	27.68	26.09
Dow Jones (US)	34418.47	0.03	3.84	10.68
S&P 500 (US)	4455.59	0.12	16.05	16.48
FTSE 100 (UK)	7519.72	(0.10)	0.91	7.04

### Indonesian Government Bonds

Issue	Maturity	Duration	Yield (%)	Yld Chg (w-o-w)
FR0095	8/15/2028	4.4	5.86	(0.03)
FR0096	2/15/2033	7.1	6.17	(0.05)
FR0098	6/15/2038	9.6	6.31	(0.14)
FR0097	6/15/2043	11.2	6.47	(0.07)
FR0089	8/15/2051	12.6	6.72	(0.03)
INDON30(USD)	3/12/2033	9.1	4.44	0.05
INDON50(USD)	1/11/2053	14.7	5.26	0.01

### Economic Data

	%mom	%ytd	%yoy
Inflation, Jun-23	0.14	1.24	3.52
Fx Rsrvs, May-23, US\$139.3Bn	(3.38)	1.51	2.77

### Money Market

	%Yield	Prev	%1d
7D RR Rate	5.75	5.75	-
ATD 1M	3.75	3.69	0.06
Currency	Last	%1d	%ytd
USD/IDR	14,995.00	(0.09)	3.76
EUR/IDR	16,339.85	0.06	1.73
AUD/IDR	10,015.58	(0.19)	5.41
SGD/IDR	11,110.80	(0.00)	4.47
HKD/IDR	1,914.78	(0.11)	4.12
JPY/IDR	144.47	0.01	13.77